

GLOBAL MONEY WEEK 2021

National Coordinator/Jurisdiction: Comissão de Valores Mobiliários

In Brazil, the 2021 edition of Global Money Week (GMW), or Global Money Week, was coordinated by the Securities and Exchange Commission (CVM) and took place between March 22nd and 28th.

Financial education initiatives for children, young people and teachers focused on the following topics: household budget; credit and debt; emergency and opportunity reserves; planning for the future; investments; insurance; pension; consumer rights; conscious consumption; financial habits and behaviors; financial independence; sustainable finance; financial scams and fraud; investor protection; between others.

The global launch event of Global Money Week was attended by H.M. Queen Máxima of the Netherlands, Special Advocate of the United Nations Secretary-General for Inclusive Finance for Development, and the Secretary-General of the OECD, Mr. Angel Gurría, who highlighted the importance of financial education for young people in these difficult times in their opening remarks.

A high-level panel of global policymakers discussed why financial education for youth is a priority for their countries and shared how their institutions are celebrating Global Money Week this year. Young people's voices were also presented through videos submitted to the GMW Secretariat from around the world.

The opening event of GMW also had the participation of the president of the CVM, Marcelo Barbosa.



Many initiatives were carried out throughout Brazil. In all, more than 1900 initiatives were carried out, the vast majority online, and 1.2 million people were reached. The initiatives had the following distribution:



- 1) 668 events (lives, webinars, lectures, podcasts, radio interviews, TV programs and training);
- events open to the public: 180
- events closed to the public: 488
- 2) 1240 marketing actions (posts on social networks and email marketing).

Global Money Week in Brazil was promoted by 27 companies from different segments: regulators, banks, brokerages, cooperatives, associations, NGOs, private companies, private entities, universities, schools, public bodies.



The 668 events held addressed more than 30 different topics. The most discussed topics were:





GMW had several events/highlights such as:

- 1. CVM Digital application (updated version)
- 2. Launch of Section 2 of the Sustainable CVM Series;
- 3. Launch of the "Meu Pé-de-Meia" Cultural Contest (2021 edition);
- 4. Launch of the 2nd season of podcasts on financial education for young people;
- 5. Launch of the Se Liga Financeira Online Program;
- 6. Launch of the Chat Savings Challenge on Instagram;
- 7. Event on financial education among Portuguese-speaking countries;
- 8. Launch of the Global Money Week Brazil website;
- 9. Series of webinars partnership between CVM, PLANEJAR, Grupo Ação Jovem and FECAP.

1. CVM Digital application (new version)

CVM launched an app at World Investor Week held in October 2020 so that investors could check which companies are regulated and authorized to operate in the capital market. In the 2021 edition of Global Money Week, a new version of the application was launched with updates that allow investors to access investment fund reports (such as meeting minutes and regulations).

In addition, the integration of the application with the Citizen Service System (SAC-CVM) is already in the development phase, further improving the contact channels between the Autarchy and investors, as well as the public who will be able to: 1) opening a SAC; 2) monitor the history of the SAC; and 3) check SAC notifications.

In this way, the app aims to be one of the main agile and efficient consultation channels on the market.









Consultation of products regulated by the CVM



2. Launch of Notebook 2 of the Sustainable CVM Series

The CVM launched another section of the Sustainable CVM Series. After the launch of booklet 1 in 2020 "The impact of your investments", the municipality launched booklet 2 at GMW with the title "The relationship between investments and the environment".

This new version addresses, among other issues, the management of environmental risks in the financial market; promoting green finance in the marketplace; and thematic trends on what has been considered "green" in the marketplace: climate change; natural capital; biodiversity; water resources; and circular economy.



3. Launch of the "Meu Pé-de-Meia" Cultural Contest (2021 edition);



CVM launched the 5th CVM Meu Pé-de-Meia Cultural Contest. The contest aims to highlight the importance of building financial reserves ("savings") for the individual, his family and society, and contribute to promoting a change in behavior in the face of consumption, savings and investment decisions.

4. Launch of the 2nd season of podcasts on financial education for young people;

CVM also launched the 2nd season of the CVM Educacional Podcast Series, an action aimed at promoting financial education for young people. This new season features chats with the CVM and market professionals on the following subjects: consumer rights; investment funds; public and private pensions; insurance; and direct treasure.















5. Launch of the Se Liga Financeira Online Program

The Sicoob Institute launched the Se Liga Financeira Online Program during GMW, a 100% online finance course, free of charge, lasting 8 hours, with discussion forums and practical exercises. The course will be available for an unlimited time and will cover the following topics: relationship with money; personal budget; debt and indebtedness; life plans; notions of economics; and introduction to investments.

The initial numbers demonstrate that the program has been well accepted. During the GMW there were 549 enrollments, 309 people had already started the course, spread across more than 206 cities.



More information about the program can be found at the link: http://online.seligafinancas.com.br/

6. Launch of the Chat Savings Challenge on Instagram



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The Papo de Poupança Challenge was launched on CVMEducacional's Instragram with the aim of educating about saving. People had to comment on a creative sentence about their personal motivation to save and repost the templates in stories with the answers, tagging @CVMEducacional.

In April, the 5 best sentences evaluated by the CVM Judging Commission will be released. The winners will take a Financial Planning book.

7. Event on financial education among Portuguese-speaking countries

The Capital Market Commission of Angola (CMC Angola) organized two events on financial education for high school students and teachers in five Portuguese-speaking countries: Angola, Brazil, Cape Verde, Mozambique and Portugal.

The event aimed at high school students had the theme "How to use our money" and was mediated by the Brazilian Ana Ramos, PhD in Education (UFRJ) and Director of Colégio Cruzeiro; and had the participation of Brazilian student Bruno Hermes.





The event for teachers had the theme "The importance of financial education in the life of citizens"; it was moderated by Cristina Mamede, Head of Financial Education at CMC Angola; and counted with the participation of the Brazilian professor of mathematics, Vitor Tinocco, from Colégio Cruzeiro, as a panelist.



8. Launch of the Global Money Week Brasil website

CVM created a website for Global Money Week Brasil. The site aims to be a financial education hub aimed at children, young people and teachers:

- Several partner materials (videos, booklets, guides);
- Podcasts: Young People & Finance Connection;
- Financial Education in Schools
 - 1. Material and pedagogical guidance for teachers;
 - 2. Book for students.
- GMW Events Calendar;
- Competitions and Contests on Financial Education for young people;





MW → Alunos → Parceiros → Professores → Podcasts Competições → Agenda











De 22 a 28 de Março de 2021

A GMW visa a conscientizar jovens sobre a importância de adquirir consciência financeira, além de conhecimentos, habilidades, atitudes e comportamentos necessários para tomar decisões financeiras sólidas, alcançando o bem-estar financeiro e a resiliência financeira.





O Que É a GMW

No período de 22 a 28 de março, a OCDE promoverá a nova edição da Global Money Week (GMW), campanha global voltada à promoção da educação financeira junto a crianças e jovens.



Educação Financeira dos Jovens Brasileiros

Como está a Educação Financeira dos jovens brasileiros? Uma análise a partir do Programa Internacional de Avaliação de Alunos (PISA)



Como o comportamento dos pais influencia os filhos?

Uma discussão sobre como o papel dos país influencia o comportamento financeiro dos filhos.



9. Series of webinars - partnership between CVM, PLANEJAR, Grupo Ação Jovem and FECAP

CVM, in partnership with PLANEJAR, Grupo Ação Jovem and FECAP, organized a series of webinars for young people and focused on the following topics: financial planning, careers, investments, corporate finance, behavioral finance, financial fraud, crypto assets and the market financial.

Grupo Ação Jovem and FECAP were responsible for mediating and broadcasting the events while PLANEJAR provided certified financial planners to participate as speakers/panelists.









Publications in the Media









Posts



















